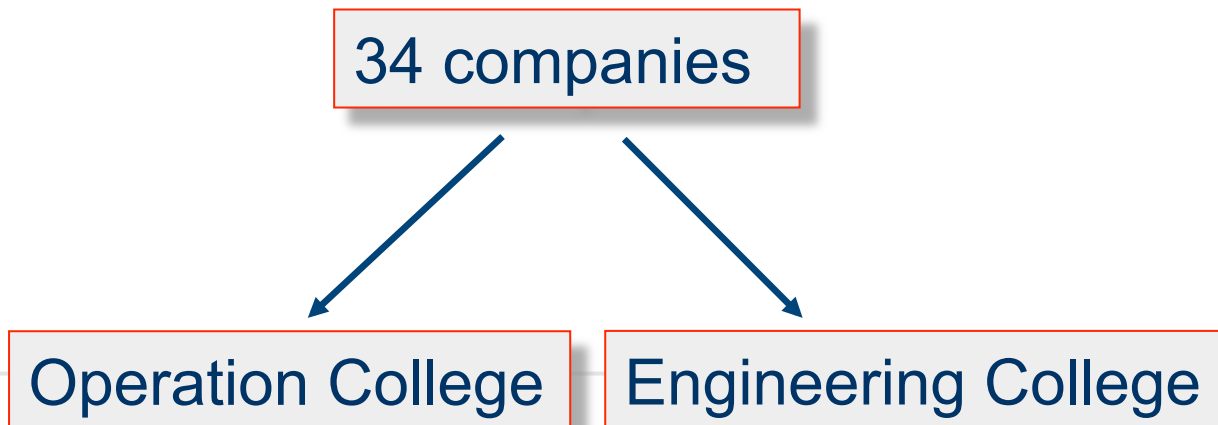


Claude CEDOU  
UPDS



## What's up UPDS?

- **Professional association** creates in **1992** grouping companies specialized in the management of **polluted sites and soils**.
- Been a part of the **FNADE**  
(The French Federation of the Waste Management and Services)



## Three main points of soil depollution

### ➤ Regulation

- ✓ End of cycle regulation « Circulaire Barnier »
- ✓ Waiting for the Soil protection framework directive

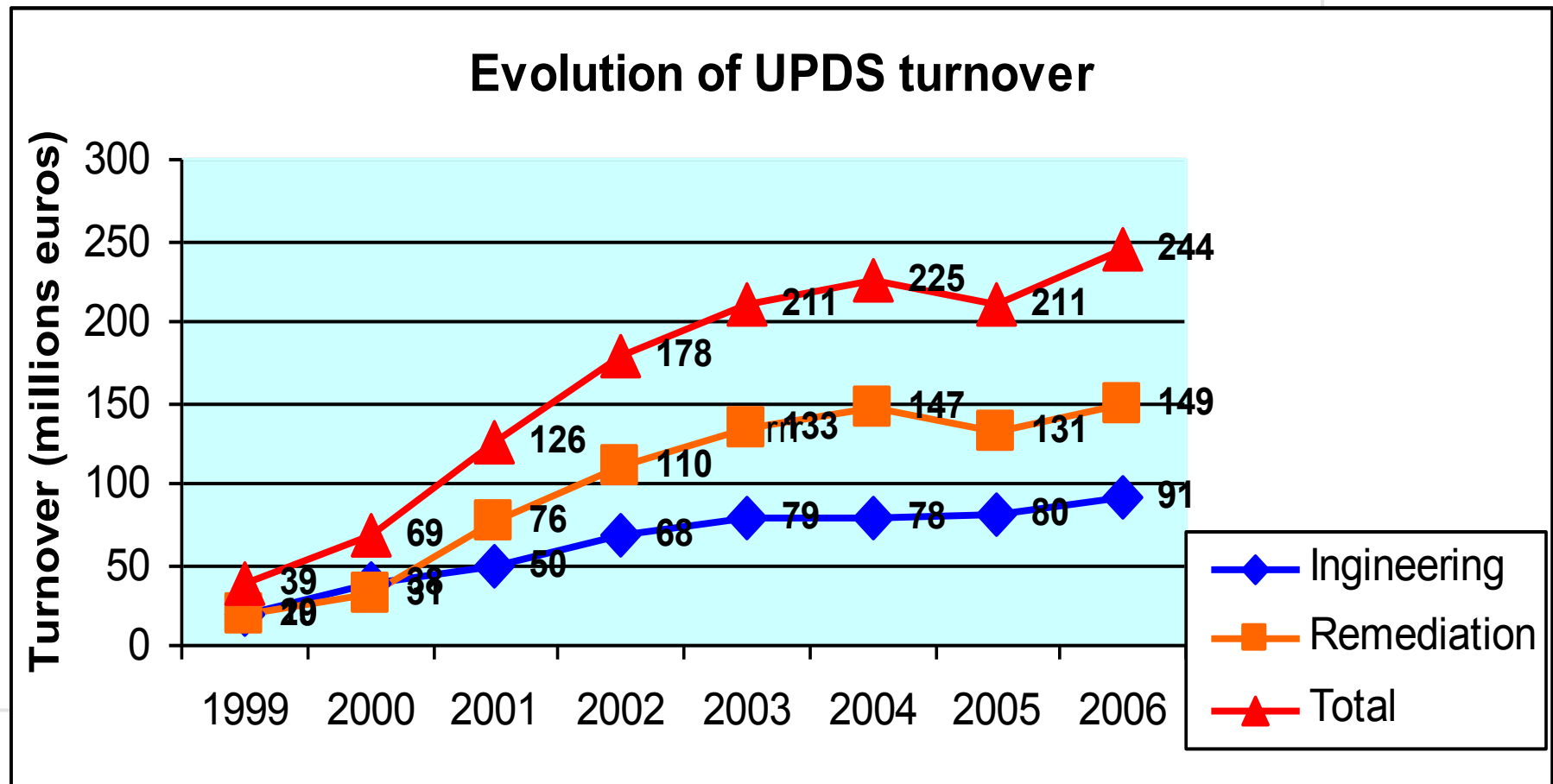
### ➤ Public assistances

- ✓ No public assistances in France

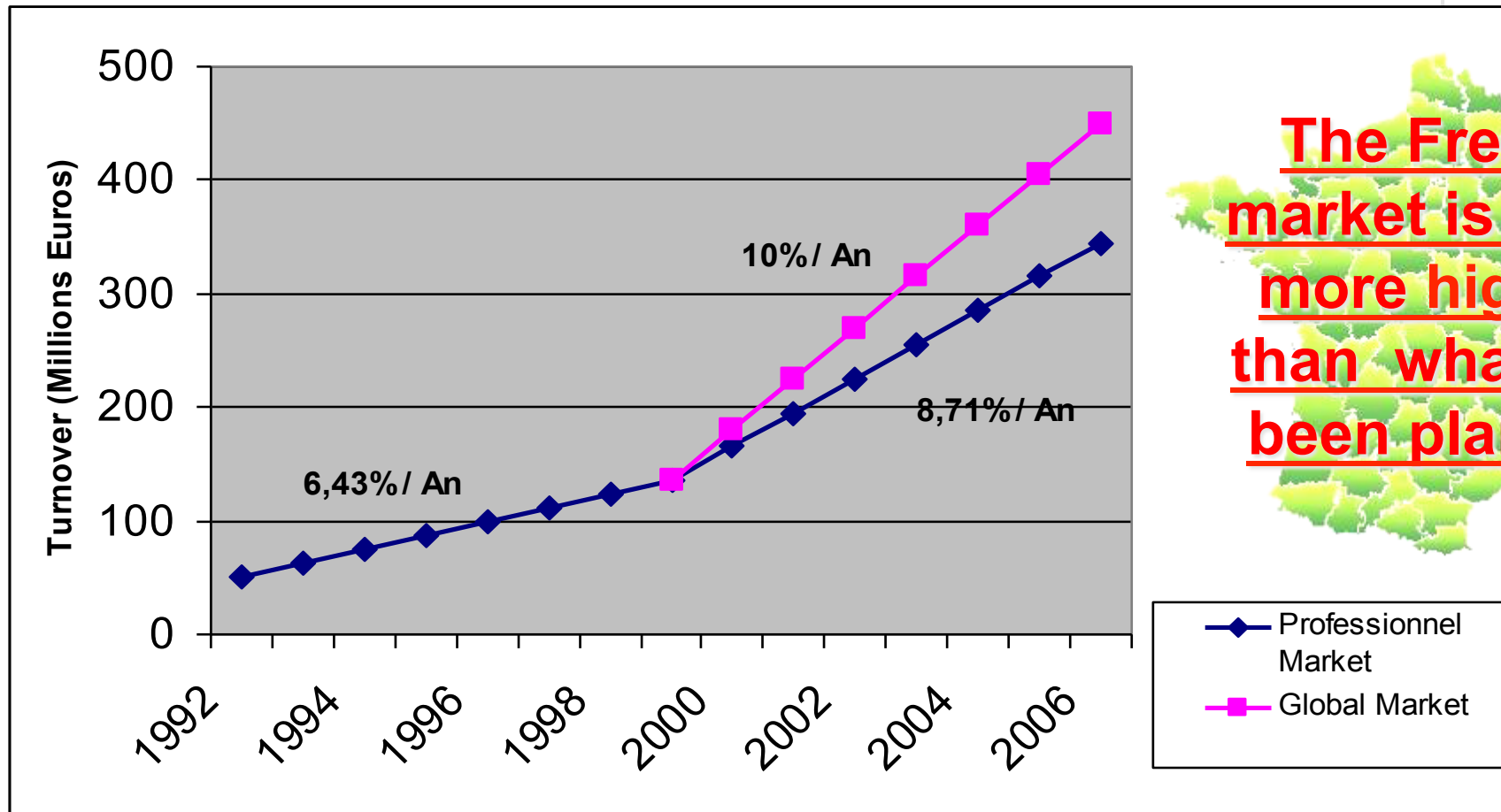
### ➤ Land pressure

- ✓ A plateau, indeed a little decrease after a big rise of the years 2000 - 2005
-

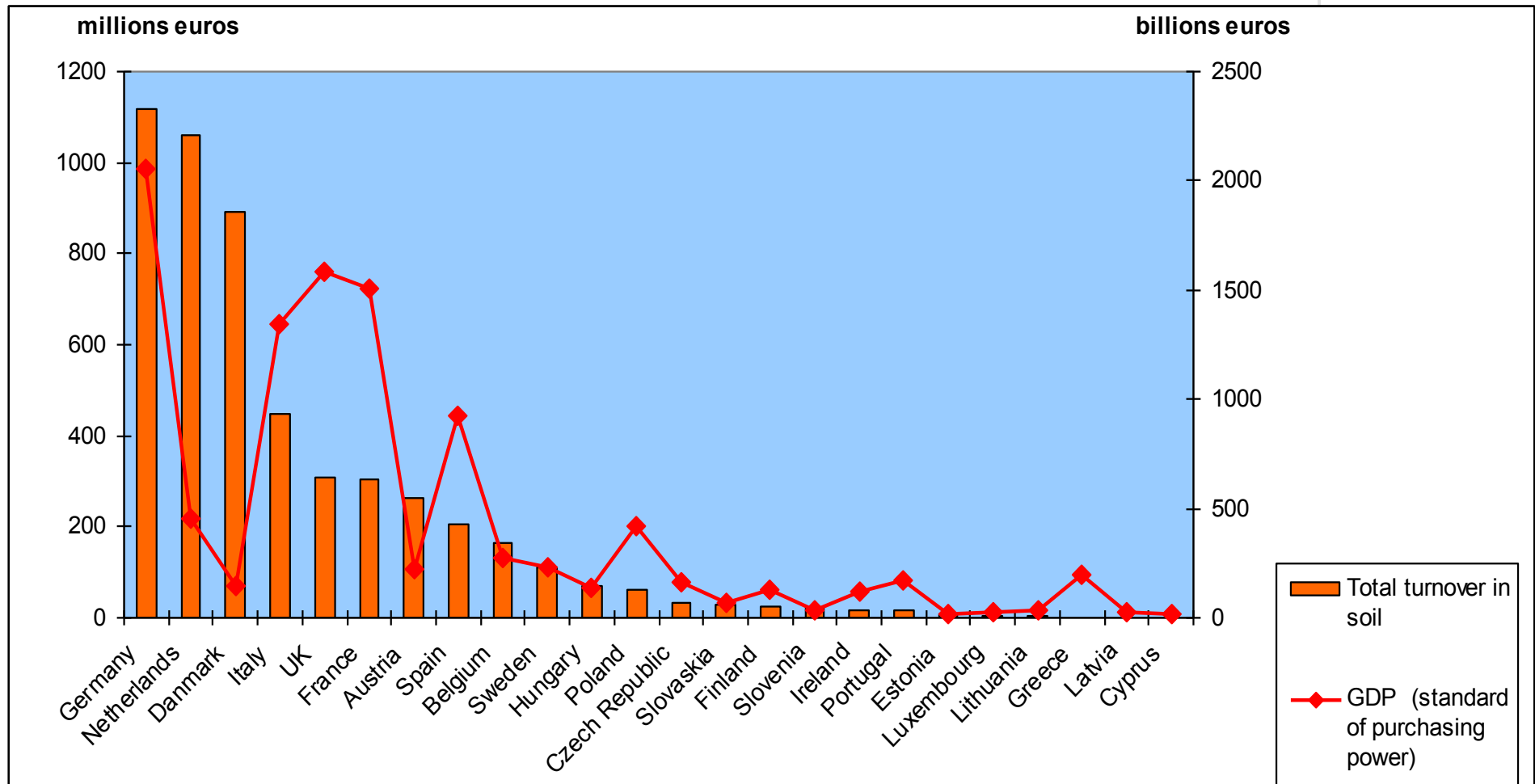
## Evolution of UPDS turnover



## Evolution of French market

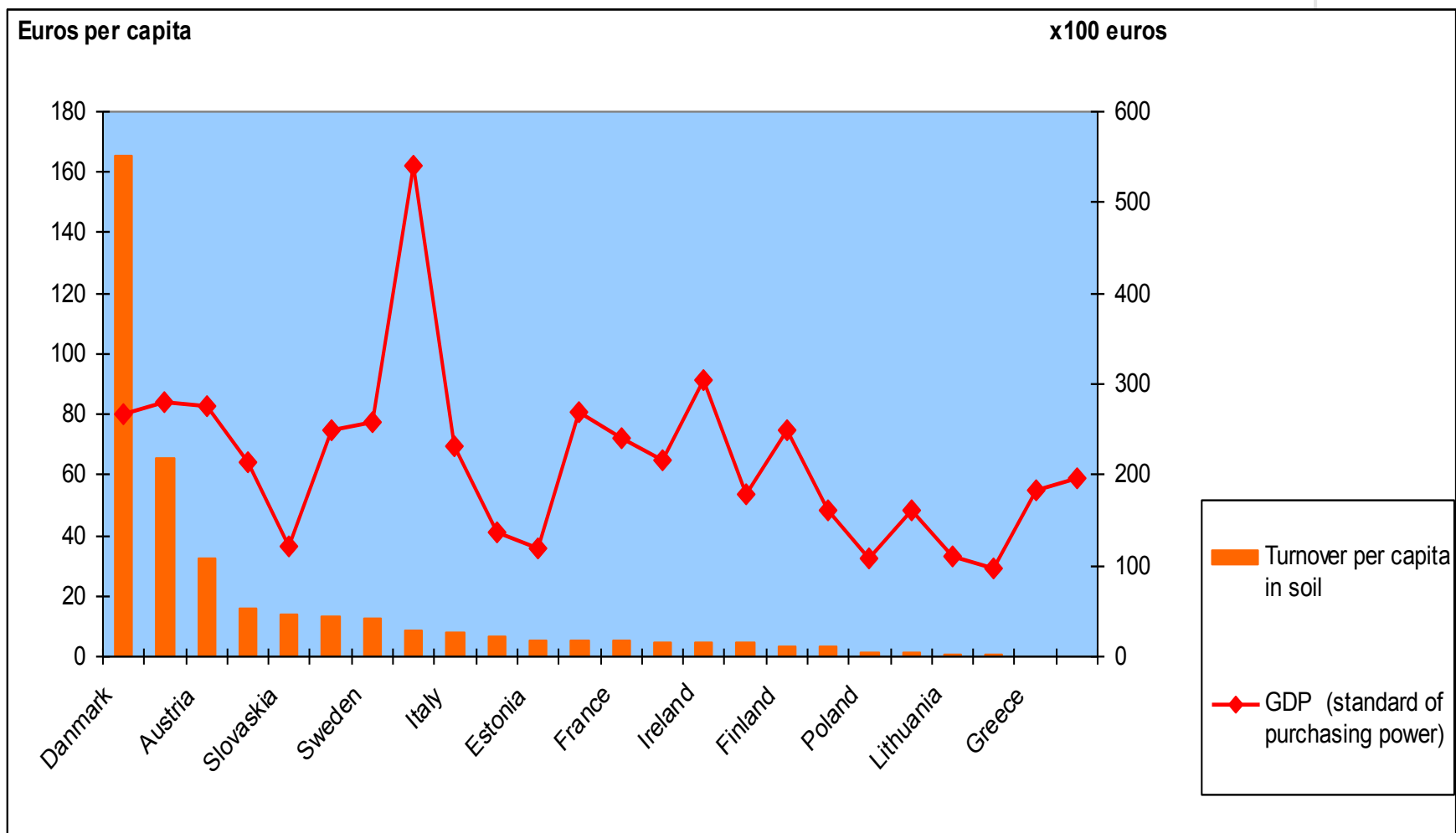


# Comparison of the European GDP and the total turnover in soil remediation and clean up (Data 2004)



Source: Eurostat

# Comparison of the European GDP per capita and the turnover per capita in soil remediation and clean up (Data 2004)



Source: Eurostat

# The current state of market

## ➤ An interesting increase

- ✓ Strong since 1990, steady increased between 2000 to 2005. A plateau since 2006.

## ➤ A current level relatively low

- ✓ Fourteen rank in Europe (third for the GDP).

## ➤ A good potential of development

- ✓ A reasonable aim : to reach 50% of the german market which might correspond of a twofold increase of the current market

## ➤ Institutional interferences remain important

The French soil remediation and clean up management policy is being to set up and remains extremely timid

## ➤ Good reasons to hope

- ✓ It seems to be the beginning of the change/ the mutation of polluted lands
- ✓ In the future, many pool of polluted lands might be cleaned up